ORIGINAL

# FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



# FORM D

# NOTICE OF SALE OF SECURITIES DUDGILANT TO DECLIL ATION D

OMB APPRO	OVAL
OMB Number:	3235-0076
Expires: April 30	, 2008
Estimated average	e burden
hours per respons	e 16.00

SEC	USE ONLY	
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UCT 0 4 2007     T	ROUANT TO REGULATION D,	1
	SECTION 4(6), AND/OR	DATE RECEIVED
	M LIMITED OFFERING EXEM	PTION
Name of Offering 1 (Check if this is an amendmen	it and name has changed, and indicate change.)	
MHW Active Discipline Fund, LLC Member	rship Interests	
Filing Under (Checkbox(es) that apply): Rule Type of Filing: New Filing Amendment	504 Rule 505 Rule 506 Section 4(6)	ULOF
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer		
Name of Issuer ( check if this is an amendment as	nd name has changed, and indicate change.)	07079283
MHW Active Discipline Fund, LLC		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3050 Peachtree Road, Suite 520, Atlanta,	Georgia 30305	(404) 475-6570
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		
	managed by Fund manager and designees.	PROCESSED
Type of Business Organization		
		lease specify):
business trust limited 1	partnership, to be formed limited	I liability company OCT 1 0 2007
Actual or Estimated Date of Incorporation or Organiza  Jurisdiction of Incorporation or Organization: (Enter to CN for		nated P THOMSON
CIENTED AT THIOTISTICATO		,

#### GENERAL INSTRUCTIONS

### Rederal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230,501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the tederal exemption. Conversely, failure to file the appropriate tederal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

#### Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer X Director General and/or Managing Partner Full Name (Last name first, if individual) Colby, Robert W. Business or Residence Address (Number and Street, City, State, Zip Code) 3050 Peachtree Road, Suite 520, Atlanta, Georgia 30305 Check Box(es) that Apply: Promoter ★ Beneficial Owner X Executive Officer X Director General and/or Managing Partner Full Name (Last name first, if individual) Williamson, Mark H. Business or Residence Address (Number and Street, City, State, Zip Code) 3050 Peachtree Road, Suite 520, Atlanta, Georgia 30305 General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) MHW Capital Management, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 3050 Peachtree Road, Suite 520, Atlanta, Georgia 30305 Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or ☐ Director **Managing Partner** Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter Check Box(es) that Apply: ☐ Beneficial Owner Executive Officer General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

1.	Has the	issuer sole	i, or does ti	he issuer i	ntend to se	ll, to non-a	ccredited i	nvestors in	this offer	ing?	***************************************	Yes □	No No
						Appendix				_		_	<del></del>
2.	What is	the minin	ıum investn	ent that w	vill be acce	pted from a	any individ		biect to wa			\$ <u> </u>	,000,000*
3.	Does th	e offering	permit ioin	t ownershi	ip of a sing	le unit?			•			Yes D	No □
4.								irectly, any	. –				
	If a pers	on to be lis s, list the n	ilar remune sted is an ass ame of the b you may s	sociated pe roker or de	erson or ago caler. If mo	ent of a brok ore than five	cer or deale e (5) persoi	r registered is to be list	l with the S ed are asso	EC and/or	with a state		
Ful	l Name (	Last name	first, if indi	iviđual)									
Bus	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, Z	Cip Code)						
Nar	ne of As	sociated B	oker or De	aler									
Stat	tes in Wh	ich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						<del></del>
	(Check	"All State:	s" or check	individual	States)	······		***************************************	***************	**********	······	□ A	Il States
	ĀL	(AK)	AZ	AR	CA	<u>[CO]</u>	CT	DE	DC	FL	GA	HI	[ID]
	IL	IN	IA	KS	ΚΫ́	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Ful	l Name (	Last name	first, if indi	ividual)		·		<del></del> .		<u> </u>	·	•	
Bus	iness or	Residence	Address (?	Vumber an	d Street, C	ity, State, 2	Zip Code)						<u> </u>
Nar	ne of Ass	sociated Bi	oker or De	aler									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		**************	***************		***************************************	□ A	ll States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD	MA ND	MI OH	MN OK	MS OR	MO
	RI	(SC)	SD	TN	TX	UT	VT	NC VA	WA	<u>w</u> v	WI	WY	PR
Full	l Name (	Last name	first, if ind	ividual)									
Bus	iness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)				·		
Non		ociated De	oker or De	.1									
Nan	ne of Ass	ociated Bi	oker or De	Bier 									
Stat			Listed Has							<u> </u>			
	(Check	"All States	or check	individual	States)	***************************************	,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	**************	•••••••••••	***************		_ A	Il States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

۱.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	ancady oxonariges.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debtmembership interests	250,000,000	<b>s</b> 0
	Equity		s
	Common Preferred		
	Convertible Securities (including warrants)	•	s
	Partnership Interests		
	Other (Specify)		
	· ··	0:00	s <del>0.0</del> 0 0
	Answer also in Appendix, Column 3, if filing under ULOE.	250,000,000	3_0,00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	0	s <u>0</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	NA	\$ <u>NA</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amoun Sold
	Rule 505	NA	\$ <u>NA</u>
	Regulation A	NA	s NA
	Rule 504	NA	s NA
	Total	NA	\$_0.00
1	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs	X	\$ <u>1,000</u>
	Legal Fees	X	\$2,500
	Accounting Fees	_	s <u> </u>
	Engineering Fees	_	\$0
	Sales Commissions (specify finders' fees separately)		<b>s</b> 0
	Other Expenses (identify) blue sky filing fees	_	\$ 3,000
	Total	_	0-00 = 000
		بها	•

COREUNG PRICE NUMBER OF INVESTORS EXPENSES AND US					
b. Enter the difference between the aggregate offering price given in response to Part C — Question 4.a. This difference is the "adjusted proceeds to the issuer."	i gross	\$			
Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be us each of the purposes shown. If the amount for any purpose is not known, furnish an estima check the box to the left of the estimate. The total of the payments listed must equal the adjusted proceeds to the issuer set forth in response to Part C — Question 4.b above.	te and				
	Payments to Officers, Directors, & Affiliates	Payments to Others			
Salaries and fees		. <b>S</b>			
Purchase of real estate		. 🗆 \$			
Purchase, rental or leasing and installation of machinery and equipment	S	. 🗆 \$			
Construction or leasing of plant buildings and facilities	\$	. 🗆 \$			
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		□s			
Repayment of indebtedness	_				
Working capital		<del></del>			
Other (specify):	<del>_</del>	<del>_</del>			
	 [] \$	s			
Column Totals	<u>\$ 0.0</u> 0 18,000	\$ <del>0:00</del> 249,975,			
Total Payments Listed (column totals added)	_				
THE PEDERAL SIGNATURE					
ne issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this gnature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange C information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(	ommission, upon writte				
suer (Print or Type)	a Date	<u></u>			
MHW Active Discipline Fund, LLC	10.3	.U <i>j</i>			
ame of Signer (Print or Type)  Title of Signer (Print or Type)					
Mark H. Williamson Managing Director of Manager					

\* The Fund Manager and its assignees will receive a monthly cash fee in an amount equal to 1/12 of 2.0% of the aggregate capital account balances of the Members at the beginning of each calendar month and a yearly performance allocation of 20% of the net profits (including net unrealized profits) generated in the account of each Member during the calendar year.

The Issuer will also reimburse the manager and its affiliates for approximately \$25,000 of organizational and initial offering expenses.

 ${\it END}$ 

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)